

INDIAN INSTITUTE OF MANAGEMENT KOZHIKODE



Case Study

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## Business Model Innovation at Industry 4.0 Technology Service Providers

Ramesh Krishnan <sup>1</sup>

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Please contact the corresponding author, if you would like to access the full case study.

<sup>&</sup>lt;sup>1</sup>Assistant Professor, Quantitative Methods and Operations Management Area, Indian Institute of Management Kozhikode, IIMK Campus PO, Kunnamangalam, Kozhikode, Kerala 673570, India; Email - ramesh.krishnan@iimk.ac.in, Phone Number - 0495-2809682

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## **Abstract:**

The rise of Industry 4.0 (I4.0) has transformed manufacturing through intelligent technologies, with the automobile sector leading its adoption. While much research focuses on manufacturers, limited attention has been given to how I4.0 technology service providers (TSPs) are adapting their business models (BMs) to meet evolving client needs. This study addresses that gap by examining how the I4.0 adoption by automotive firms influences the BMs of a major global TSP offering cloud and software solutions. The case reveals extensive business model innovation (BMI) across key dimensions and proposes a customer- and partner-integrated BMI framework to guide TSPs in aligning with I4.0 demands.

Research Office Indian Institute of Management Kozhikode IIMK Campus P. O., Kozhikode, Kerala, India, PIN - 673 570

Phone: +91-495-2809237/ 238

Email: research@iimk.ac.in

